America’s Best Customer Service 2022

Methodology
Methodology – America’s Best Customer Service 2021

Summary

• The 2021 America’s Best Customer Service rankings were identified from the results of an independent survey of more than 25,000 U.S. customers who have either made purchases, used services, or gathered information about products or services in the past three years. Customers evaluated several brands: in total 160,000 evaluations were collected. The awarded brands each received on average close to 100 evaluations from customers.

• The survey was conducted on retailers and service providers from 161 categories, providing results for a broad-spectrum of customer experiences in traditional retail, online and service segments. For each category, the most relevant brands were included in the scope of the survey according to reputation, turnover or market share.
  – In the brick and mortar categories, only retailers and service providers present in at least two census regions have been included in the list.
  – In the online categories, only retailers and service providers present mainly online have been included in the list.
  – For retailers and service providers with online presences and store networks, only the core business was taken into account.

• In total the survey took an average of 9-11 minutes to complete and the field period ran from May to July 2021.

• The final assessment and rankings were based on the Likelihood of Recommendation (50% of the final score) and five evaluation criteria (also 50% of the final score):
  1. **Quality of communication**: measures whether the contact (via e-mail, telephone or face to face) was friendly or polite.
  2. **Professional competence**: measures the quality of information received and whether questions were answered correctly and in sufficient detail.
  3. **Range of services**: measures the variety of solutions available to fulfill one's personal expectations.
  4. **Customer focus**: measures whether the customer feels acknowledged and important.
  5. **Accessibility**: measures the availability of customer service in a shop or on a helpline.

The top 3-5 brands based on category size receiving the highest scores in each category were awarded as America’s Best Customer Service 2022.
Methodology – The six criteria to build the score

Overview

\[ \sum \text{SCORE} = \text{LIKELIHOOD OF RECOMMENDATION} + \text{EVALUATION CRITERIA} \]

LIKELIHOOD OF RECOMMENDATION:
“On a scale of 0 to 10, with customer service in mind, how likely is it that you would recommend the selected brands to friends and family?”

EVALUATION CRITERIA:

- QUALITY OF COMMUNICATION
- PROFESSIONAL COMPETENCE
- RANGE OF SERVICES
- CUSTOMER FOCUS
- ACCESSIBILITY

The criteria have been weighted according to their importance to the respondents.

\[ 50\% \times \text{SCORE} + 50\% \times \text{SCORE} \]
Weighting of importance for 5 dimensions

Survey participants asked to rank each dimension of customer service by importance

- **Accessibility**: measures the availability of customer service in a shop or on a helpline.
- **Customer Focus**: measures whether the customer feels acknowledged and important.
- **Communication**: measures whether the contact (via email, telephone or face to face) was friendly or polite.
- **Professional Competence**: measures the quality of information received and whether questions were answered correctly and in sufficient detail.
- **Range of Services**: measures the variety of solutions available to fulfill one's personal expectations.

<table>
<thead>
<tr>
<th>Dimension</th>
<th>Weighting</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accessibility</td>
<td>21.2%</td>
</tr>
<tr>
<td>Customer Focus</td>
<td>20.5%</td>
</tr>
<tr>
<td>Communication</td>
<td>20.4%</td>
</tr>
<tr>
<td>Professional Competence</td>
<td>19.7%</td>
</tr>
<tr>
<td>Range of Services</td>
<td>18.4%</td>
</tr>
</tbody>
</table>

*The dimensions are weighted according to the importance that 25,000 respondents give them in the survey. Displayed above are examples of criteria evaluated.

Q: When you think about customer service, which aspects do you find particularly important?
The analysis of the customer service is based on more than 160,000 customer evaluations

Basis

The survey was conducted using online access panels, providing a representative sample of more than 25,000 American customers. Each of them gave an evaluation of several brands: in total 160,000 evaluations have been collected.

Online access panel

An online access panel is a sample group set up by a survey company and available for custom-built surveys. People register and agree to take part in online surveys.

~25,000 participants

Made a purchase, used a service or gathered information about a product or service in the last 3 years

Survey

The brands awarded have each received on average close to 100 evaluations from customers.
The survey covers all types of retailers and service providers

In total, 161 categories are surveyed
Categories (1/9)

Each brand grouped by category

Brick and Mortar Retailers: Clothing

1. Apparel
2. Baby and Children's Products
3. Bridal Fashion
4. Department Stores
5. Fashion Jewelry & Accessories Retailer
6. Footwear
7. High Jewelry Retailer
8. Jewelry Retailer
9. Lingerie
10. Luxury Fashion & Accessories
11. Outdoor and Athletic Apparel
12. Plus-Size Fashion
13. Premium Apparel
15. Sporting Goods Retailer
16. Women's Apparel
Categories (2/9)
Each brand grouped by category

**Brick and Mortar Retailers: Food, Health and Beauty**

1. Chocolate and Candy Stores
2. Convenience Stores
3. Eyewear Retailers
4. Hearing Care
5. Perfume and Cosmetics
6. Pharmacies and Drugstores
7. Supermarkets
8. Superstores and Warehouse Club Stores
Categories (3/9)
Each brand grouped by category

Brick and Mortar Retailers: Home Goods
1. Arts and Crafts
2. Bookstores
3. Furniture Retail
4. Home Goods & Decor
5. Home Improvement Stores
6. Outdoor Sporting Goods
7. Pet Care
8. Premium Furniture Retail
9. Toys

Catering, Restaurants and Leisure
1. Bagel and Sandwich Chains
2. Buffet Restaurants
3. Casual Dining Restaurant Chains
4. Coffeehouse Chains
5. Doughnut Chains
6. Fast-Casual Restaurant Chains
7. Fast-Food Restaurant Chains
8. Ice Cream and Frozen Yogurt Stores
9. Movie Theaters
10. Pizza Chains
11. Upscale Chain Restaurants
Online Retailers: Clothing
1. Apparel (Online)
2. Baby and Children's Products (Online)
3. Footwear (Online)
4. Jewelers (Online)
5. Luxury Fashion Accessories (Online)
6. Members-Only Sales (Online)
7. Men's Accessories (Online)
8. Occupational Clothing (Online)
9. Plus-Size Fashion (Online)
10. Women's Apparel (Online)

Online Retailers: Food, Health and Beauty
1. Adult Beverages
2. Contact Lenses (Online)
3. Eyewear Retailers (Online)
4. Groceries (Online)
5. Meal Kit Services
6. Medical Supplies (Online)
7. Perfume and Cosmetics (Online)
8. Restaurant Delivery Services
9. Shopping TV Channels
10. Subscription Boxes (Clothing & Other)
11. Subscription Boxes (Makeup & Cosmetics)
12. Vegan and Vegetarian Products (Online)
Categories (5/9)
Each brand grouped by category

Online Retailers: Home Goods
1. Booksellers (Online)
2. Consumer Electronics (Online)
3. Flower Retailer (Online)
4. Home Furnishings (Online)
5. Lighting (Online)
6. Office Supplies (Online)
7. Online Home Stores
8. Second-Hand Products (Online)

Online Retailers: Sports and Leisure
1. Bicycles (Online)
2. Costumes and Accessories (Online)
3. Electronic Cigarettes (Online)
4. Fishing Equipment and Clothing (Online)
5. Hobby Store, Model Making (Online)
6. Hunting Gear & Equipment (Online)
7. Musical Equipment (Online)
8. Party Supplies (Online)
9. Pet Food and Pet-Related Products (Online)
10. Photo and Video Equipment (Online)
11. Sports and Fitness Nutrition (Online)
Categories (6/9)
Each brand grouped by category

Online Retailers: Transportation
1. Auto Parts Retailer (Online)
2. Automotive Marketplace (Online)
3. Motorcycle Parts and Accessories (Online)
4. Tire and Wheel Manufacturers (Online)

Online Services and Digital Products
1. Book Printing Services
2. Business Printing Services
3. Cloud Storage and Cloud Computing Services
4. Email Services
5. Employment Search Engines
6. Internet Service Providers
7. Language E-Learning Platform
8. Mobile Carriers and Telecommunications
9. Music Streaming Services
10. Online Dating Sites
11. Pay-Per-View Services and Video-On-Demand
12. Price-Comparison Websites
13. Ticketing Services
14. Wedding Registries
Categories (7/9)
Each brand grouped by category

❤️ Services: Beauty and Wellness
1. Fitness Centers
2. Hair Salons
3. Nutrition and Weight-Loss Programs
4. Spas, Wellness and Beauty

😊 Services: Employment, Education and Child Care
1. Child Care Services
2. Language Schools
3. Nanny and Au Pair Agencies
4. Temporary Employment Agency
5. Tutoring Services

🔒 Services: Insurance
1. AD&D Insurance (Accidental Death and Dismemberment Insurance)
2. Auto Insurance
3. Disability Insurance
4. General Liability Insurance
5. Health Insurance
6. Homeowners Insurance
7. Life Insurance
8. Retirement Planning Solutions
9. Supplemental Insurance
10. Travel Insurance
Categories (8/9)
Each brand grouped by category

Services: Personal Services, Home Care and Maintenance
1. Automotive Repair
2. Car Washes
3. Dry-Cleaning Services
4. Handyman Referral Services and Home Repairs
5. Home Security
6. Home-Care Services For Seniors and Disabled
7. House Cleaning and Maid Services
8. Storage Centers

Services: Real Estate and Banking
1. Asset Management
2. Commercial Banks
3. Crowdfunding Platforms
4. Online Banking
5. Payment Services
6. Real Estate Agencies
7. Real Estate Database
8. Trading and Brokerage Services
Categories (9/9)
Each brand grouped by category

Services: Transportation and Travel

1. Airlines
2. Amusement Park Experience
3. Apartment Hotels, Extended Stays
4. Budget Hotels (1 to 2 Stars)
5. Bus Carriers
6. Car Rental
7. Carsharing
8. Cruise Operators
9. Economy Hotel (3 Stars)
10. Flights, Hotels and Holiday Deals Search Engines
11. Gas Stations
12. Low-Cost Airlines
13. Luxury Hotel (5 Stars)
14. Moving Services
15. Music Festival
16. Premium Hotel (4 Stars)
17. Ridesharing, Taxi
18. Shipping and Delivery Services
19. Spa & Resort Treatment
20. Travel Agencies
21. Travel Management
22. Vacation Rental
23. E-mobility